



Filing ID #10025602

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Lucia Kay McBath
Status: Member
State/District: GA06

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|--------------------------|-------------------------------|-----------------------|
| AT&T Inc. (T) [ST] | SP | \$1 - \$1,000 | Dividends | None | None |
| Cambiar Global Ultra Focus [MF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Deutsche X Trackers MSCO EAFE Hedged Equity FTF [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Exxon Mobil Corporation (XOM) [ST] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity Contra Fund [MF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity Contra Fund Comingled Pool [MF] | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| Fidelity Extended Market Index Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity International Index Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|--------------------------|--------------------------------------|------------------------------|
| Fidelity Large Cap Growth [MF] | SP | \$250,001 - \$500,000 | Tax-Deferred | | |
| Fidelity S&P 500 Index Fund [MF] | SP | \$250,001 - \$500,000 | Tax-Deferred | | |
| Fidelity Small Cap Discovery [MF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | None | None |
| Fidelity Small/Mid Cap Index Fund [MF] | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| Fidelity Small/Mid Growth Index Fund [MF] | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| Fidelity Total Market Index Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity US Bond Index Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| iShares 7 - 10 Year Treasury Bond ETF [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| IShares Core US Aggregate Bond ETF [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| IShares MSCI EAFE Small Cap ETF [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| IShares Russell 2000 ETF [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| SPDR S&P 500 ETF [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| SPDR S&P Mid Cap 400 ETF [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Vanguard FTSE Developed Markets ETF [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard Intermediate Term Corp Bond ETF [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Walhausen Small Cap Fund [MF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$201 - \$1,000 |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|-----------------|-------------------------------------|--------------------------|
| Delta Airlines | spouse salary | \$30,000.00 | \$88,000.00 |
| Everytown for Gun Safety Action Fund | salary | | \$23,500.00 |
| Delta Airlines | Pension | \$7,500.00 | \$25,000.00 |
| Simon & Schuster | Book Fees | \$.00 | \$75,000.00 |
| Stacey Robinson Agency | Speaking Fee | \$.00 | \$11,388.00 |
| Marti Noxon | Film Consultant | \$.00 | \$16,000.00 |
| Charisma Speakers | Speaking Fee | \$.00 | \$325.00 |
| University of Akron | Speaking Fee | \$.00 | \$1,500.00 |
| Massachusetts Office of Victim Assistance | Speaking Fee | \$.00 | \$5,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------|---------------|-----------------------|------------------------|
| | American Express | 12/18 | revolving charge card | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|--|
| Founder | Champion In the Making Legacy Foundation |
| Founder | Jordan's Hope |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|-----------------------------|
| Everytown for Gun Safety Action Fund (Washington, DC, US) | Non-Profit |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lucia Kay McBath , 05/15/2019